# ZenithLive<sup>24</sup>

### **Investor Innovations Briefing**

June 12, 2024

Experience secur

### Safe Harbor

#### FORWARD-LOOKING STATEMENTS

Unless otherwise noted, all numbers presented will be on an adjusted, non-GAAP basis. Reconciliation of GAAP to non-GAAP financial measures is in the appendix of this presentation.

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This presentation contains forward-looking statements. All statements other than statements of historical fact, including statements regarding our future financial and operating performance, including our financial outlook for the fourth quarter of fiscal 2024 and full year fiscal 2024, our planned products and upgrades, business strategy and plans and objectives of management for future operations of Zscaler are forward-looking statements. These statements involve known and a significant number of unknown risks, uncertainties, assumptions and other factors that could cause results to differ materially from statements made in this message, including any performance or achievements expressed or implied by the forward-looking statements. Moreover, we operate in a very competitive and rapidly changing environment, and new risks may emerge from time to time. It is not possible for us to predict all risks, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results or outcomes to differ materially from those contained in any forward-looking statements we may make, including but not limited to the ongoing effects of inflation and geopolitical events on our business, operations and financial results and the economy in general; our limited operating history; our ability to identify and effectively implement the necessary changes to address execution challenges; risks associated with managing our rapid growth, including fluctuations from period to period; our limited experience with new product and subscription and support offerings, including the discovery of software bugs; our ability to attract and retain new customers; the failure to timely develop and achieve market acceptance of new products and subscriptions as well as existing products and subscription and support; rapidly evolving technological developments in the market for network security products and subscriptions and support offerings and our ability to remain competitiv

In some cases, you can identify forward-looking statements by terms such as "anticipate," "believe," "continues," "contemplate," "could," "estimate," "expect," "explore," "intend," "likely," "may," "plan," "potential," "predict," "project," "should," "target," "will" or "would" or the negative of these terms or other similar words. Zscaler based these forward-looking statements largely on its current expectations and projections about future events that it believes may affect its business. Actual outcomes and results may differ materially from those contemplated by these forward-looking statements. All forward-looking statements in this message are based on information available to us as of the date hereof, and we do not assume any obligation to update the forward-looking statements provided to reflect events that occur or circumstances that exist after the date on which they were made.

# Agenda

#### **Expanding Our Platform Opportunity**

Jay Chaudhry | Founder, Chairman, and CEO

#### **Platform Innovations**

Syam Nair | CTO and EVP of R&D Raanan Raz | VP & GM, Data Analytics Deepen Desai | Chief Security Officer Moinul Khan | VP & GM, Data Protection Naresh Kumar | VP, Product Management - Zero Trust Networking

#### Q&A

#### **Break**

**Customer Journeys** 

Sanmina

Gray Television

#### **Go-to-Market Strategy**

Mike Rich | Chief Revenue Officer and President of Global Sales

Closing

Jay Chaudhry | Founder, Chairman, and CEO

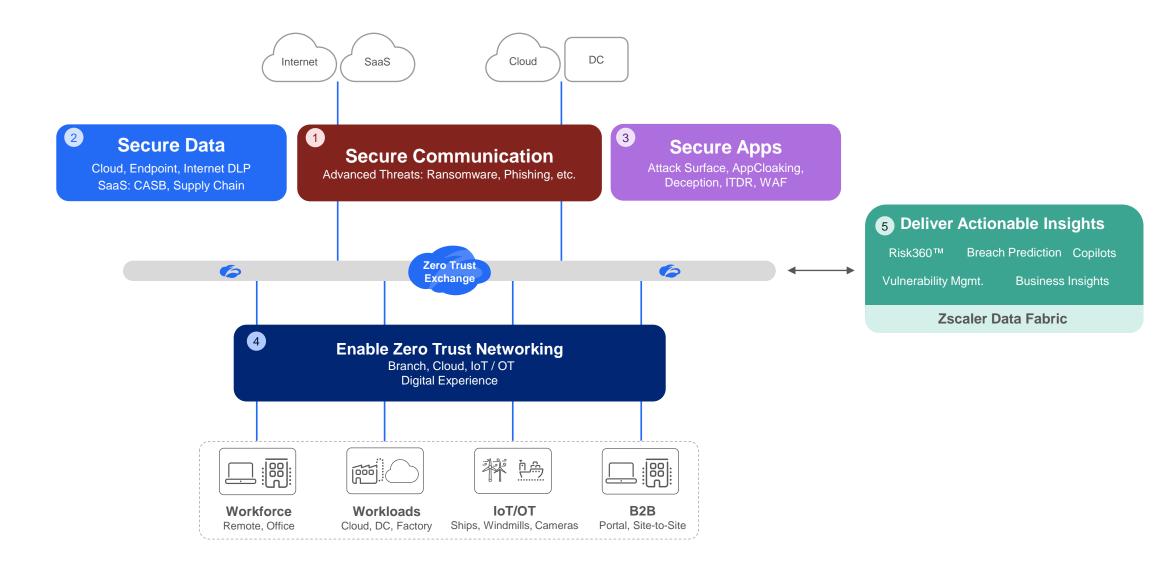
#### Q&A



## Expanding Our Platform Opportunity

Jay Chaudhry Founder, Chairman, and CEO

## Five comprehensive solutions built on an integrated platform



## Expanding serviceable market to IoT/OT devices





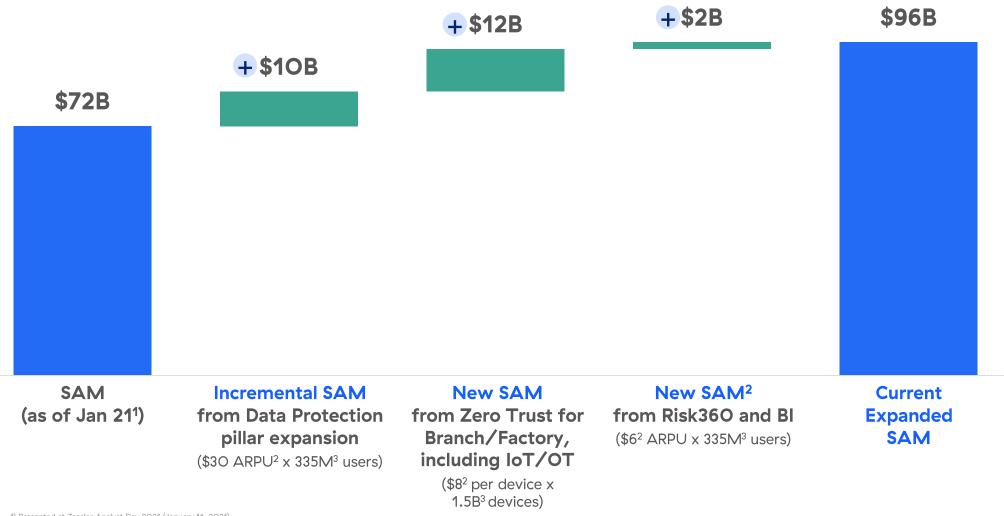
1. Based on Zscaler's analysis of worldwide organization and employee data from ZoomInfo.

2. Zscaler's estimate of potential B2B Users is based on assuming a similar number of users as total worldwide workforce. We consider B2B users to include third-party vendors and customers of our customer.

3. Based on Zscaler's analysis of workload market forecast for 2020 from 650 Research.

4. Based on Zscaler's analysis of IoT market forecast from Gartner.

## Innovations are growing serviceable addressable market (SAM)

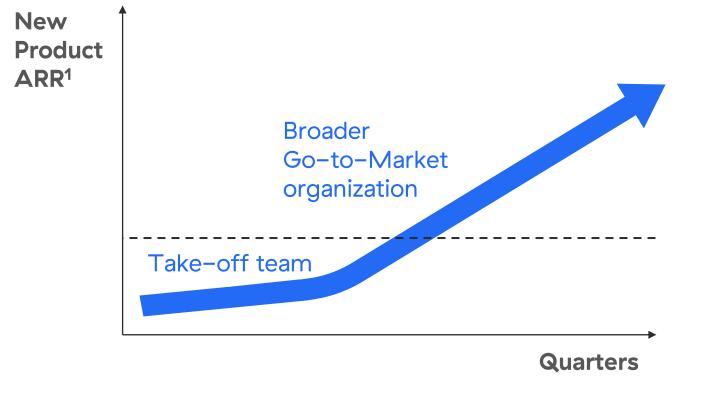


1) Presented at Zscaler Analyst Day 2021 (January 11, 2021)

2) ARPU is an assumed Average Revenue Per User for companies with 5,000 employees. Per device pricing is an assumed price for IoT/OT devices for companies with 2,000+ employees.

3) Users based on Zscaler's analysis of worldwide organization and employee data from ZoomInfo. Devices based on Zscaler's analysis of IoT market forecast from Gartner.

## Expanding take-off teams to new product pillars



#### Take-off teams:

- Data Protection
- Zero Trust Networking
- Al Cloud Solutions

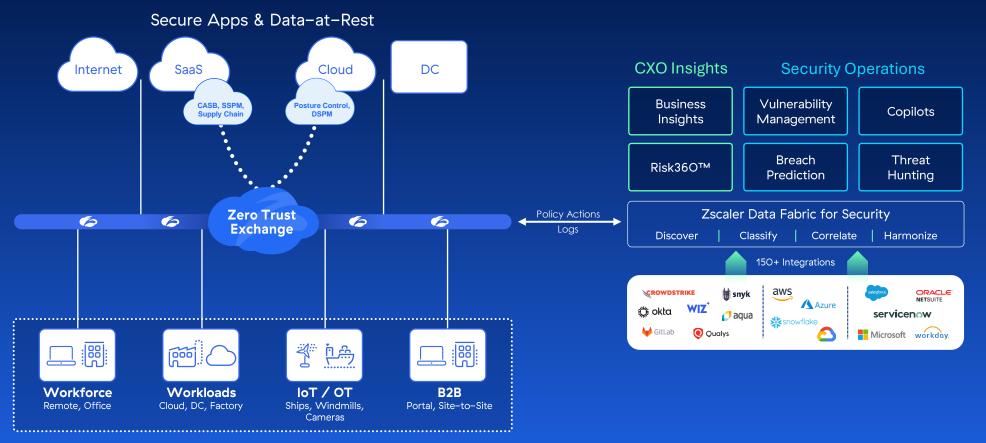
1. For illustrative purposes only



## Platform Innovations

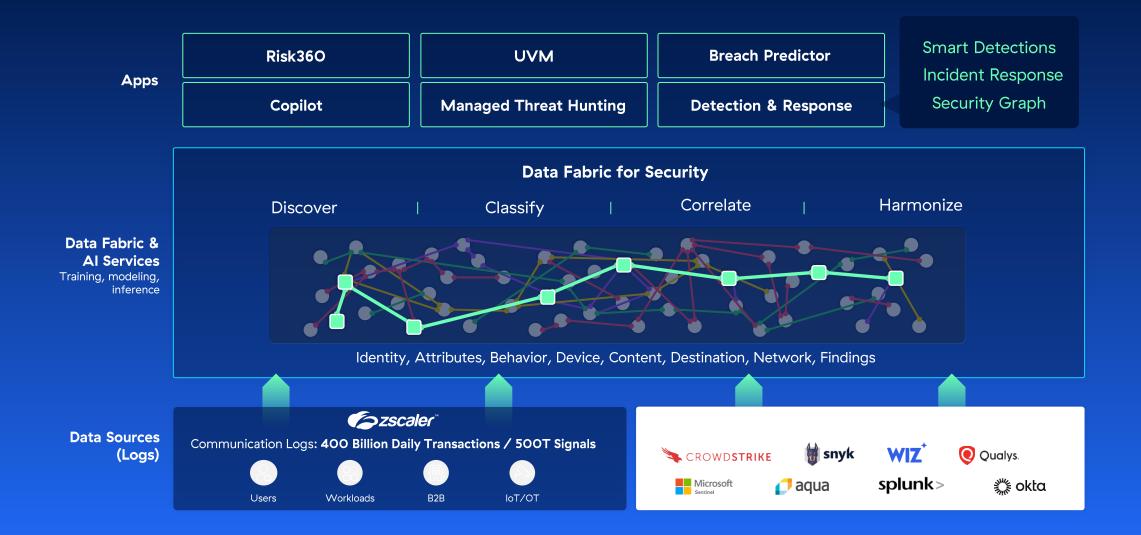


### **Comprehensive and Integrated Platform**



Secure Communications Cyber Threat, Data Protection, Zero Trust Networking

## The world's only Data Fabric for Security<sup>®</sup>





## Demo: Unified Vulnerability Management

#### Raanan Raz VP & GM, Data Analytics

## Focus on Using Data, Not Compiling It

#### HIGH RISK

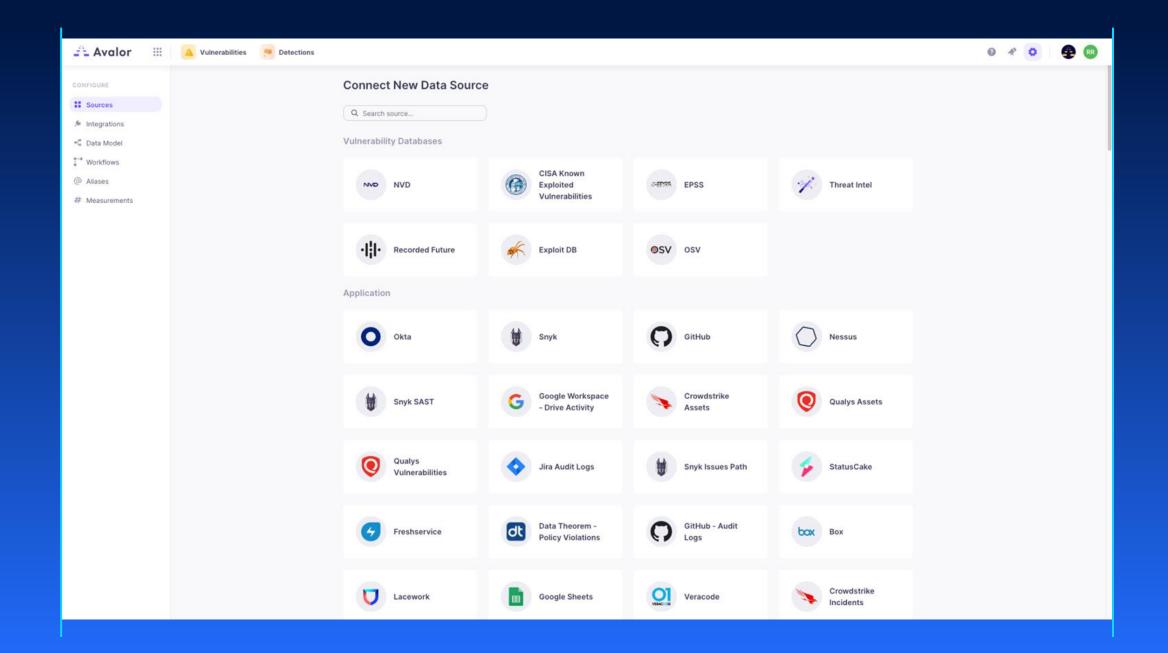


- User clicks on phishing links
- Has access to PII
- Has a known exploit
- Is exposed to the internet
- <u>CVE with CVSS 7.0 found</u>
- Asset has EDR
  - In a dev environment

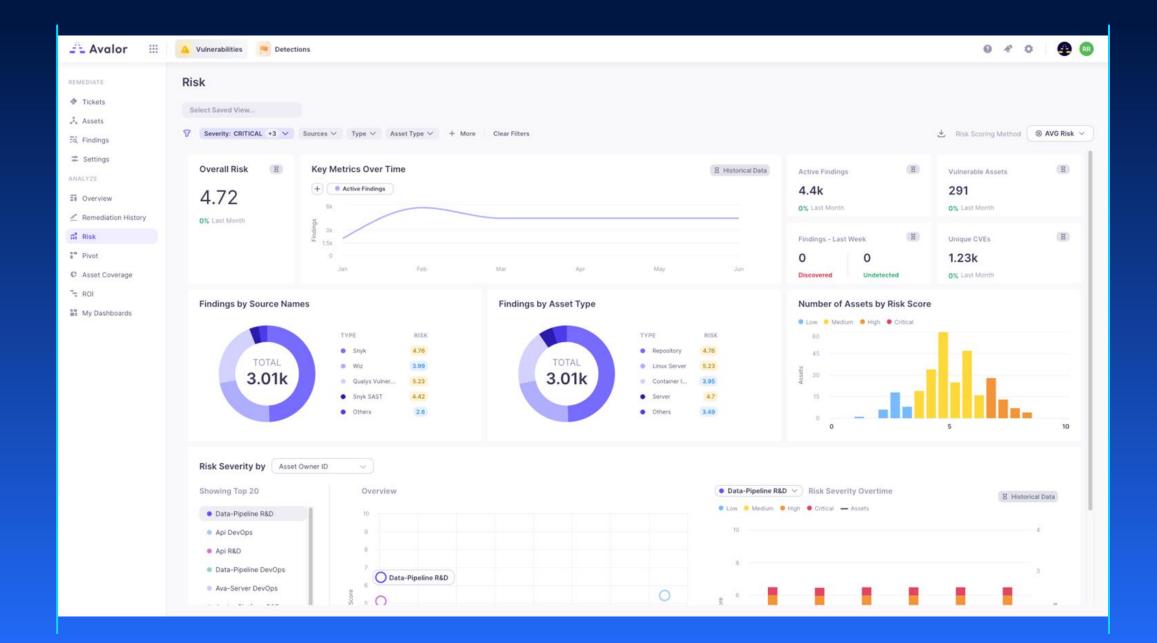


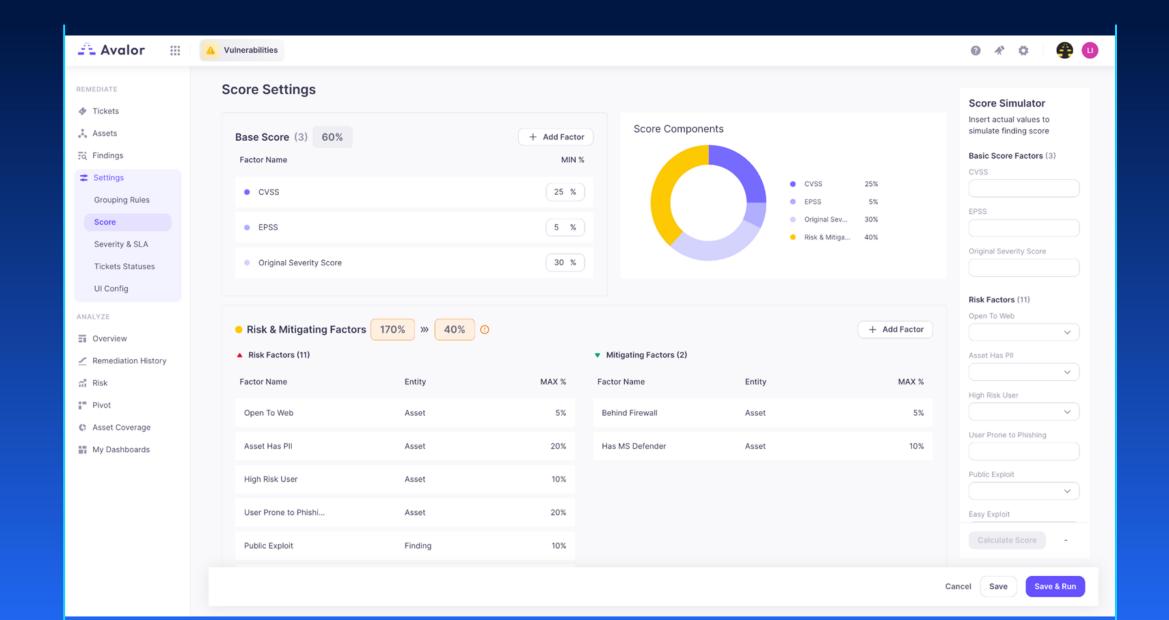
core Settings		
Base Score (3) 50%		+ Add Factor
Factor Name		MIN %
• CVSS		30 %
• EPSS		20 %
<ul> <li>Original Severity Score</li> </ul>		0 %
<ul> <li>Risk &amp; Mitigating Facto</li> <li>Risk Factors (6)</li> </ul>	90% » 50	<b>)%</b> ▼
Factor Name	Entity	MAX % F
Publicly Accessible	Asset	10%
Business Criticality	Asset	20%
CISA Known Exploited	GlobalVul	10%
Crown Jewel	Asset	20%
Asset Has PII	Asset	10%

LOW RISK



🐣 Avalor 🛛	🔺 Vulnerabilities 🛛 🧮 Detections			ø
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,‡, Assets		Details 5 Findings (2 Remediated) Y Split Into a New Ticket Update 🕹 🔘
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fil Risk	482357 🚬 7.8 High Vulnerable org.apache.httpcomponents:httpclient on Repository Mar 27, 2023	Activity Apache HttpClient versions prior to version 4.5.13 and 5.0.3 can misinterpret malformed authority component in reguest URIs passed to the librar 4.5.13 y 5.0.3, pueden interpretar inspropriadamente el componente authority malformado en las peticiones URI pasadas ??a la biblioteca como ot
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	🗌 556168 🧕 6.9 Medium Apache httpd Server Information Disclosure Vulnerability (Opti Jul 21, 2023	Score Adjustments Value Score Share %
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🗯 Settings	16 tickets found	Assets (1) ORIGINAL SEVERITY STATUS TO CVE FIRST SEEN	EP	Clear Filters
	D ID Severity s	Fixes • • • • • • • • • • • • • • • • • • •	0.0	VE FIRST SEEN EP!
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		EPSS 0.0144 20%		
	556168 🧔 6.9 1	Original Severity Score 0%		
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🟭 My Dashboards	Analyze Remediation Work (+) % Total Tickets Over SLA ×	Total Tickets Over SLA X	Total Open Tickets X	By Assignee 🗸	÷.					E Historical Data
	Assignee	% Total Tickets Over SLA	APRIL 2024 Total Tickets Over SLA	Total Open Tickets	% Total Tickets Over SLA		Total Open Tickets	% Total Tickets Over SLA	JUNE 2024 Total Tickets Over SLA	Total Open Tickets
	Ent-Server R&D	72.22%	13	13			13	72.22%	13	13
	Unknown	0%	0	0	03	0	0	0%	0	0
	Infra-Utilities DevOps	40.82%	20	29	40.82%	20	29	40.82%	20	29
	Infra-Utilities R&D	64.39%	85	91	64.39%	85	91	64.39%	85	91
	Ava-Server DevOps	42.86%	24	30	42.86%	24	30	42.86%	24	30
	Api R&D	82.19%	60	60	82.19%	60	60	82.19%	60	60
	Ava-Server R&D	48.17%	79	91	48.17%	79	91	48.17%	79	91
	Data-Pipeline R&D	69.47%	91	91	69.47%	91	91	69.47%	91	91
	Ent-Server DevOps	52.17%	12	13	52.17%	12	13	52.17%	12	13
	Api DevOps Summary	58.36% 58.44%	653 1,066	654 1,101	58.36% 58.44%		654 1,101	58.36% 58.44%	653 1,066	654 1,101

Showing 1-10 of 12 < 1 2 >

🐣 Avalor 💠	Vulnerabilities 📃 Detections	0 * ¢   <b>@</b>
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Analyze Remediat	tion Work	E Historical Data

#### Analyze Remediation Work

Total Tickets Over SLA × Total Open Tickets × By Assignee × 🛃 + % Total Tickets Over SLA ×

		APRIL 2024			MAY 2024			JUNE 2024	
Assignee	% Total Tickets Over SLA	Total Tickets Over SLA	Total Open Tickets	% Total Tickets Over SLA	Total Tickets Over SLA	Total Open Tickets	% Total Tickets Over SLA	Total Tickets Over SLA	Total Open Tickets
Ent-Server R&D	72.22%	13	13	72.22%	13	13	72.22%	13	13
Unknown	0%	0	0	0%	0	0	0%	0	0
Infra-Utilities DevOps	40.82%	20	29	40.82%	20	29	40.82%	20	29
Infra-Utilities R&D	64.39%	85	91	64.39%	85	91	64.39%	85	91
Ava-Server DevOps	42.86%	24	30	42.86%	24	30	42.86%	24	30
Api R&D	82.19%	60	60	82.19%	60	60	82.19%	60	60
Ava-Server R&D	48.17%	79	91	48.17%	79	91	48.17%	79	91
Data-Pipeline R&D	69.47%	91	91	69.47%	91	91	69.47%	91	91
Ent-Server DevOps	52.17%	12	13	52.17%	12	13	52.17%	12	13
Api DevOps	58.36%	653	654	58.36%	653	654	58.36%	653	654
Summary	58.44%	1,066	1,101	58.44%	1,066	1,101	58.44%	1,066	1,101

#### Showing 1-10 of 12 < 1 2 >

Summary	58.44%	1,066	1,101	58.44%	1,066	1,101	58.44%	1,066	1,101
Api DevOps	58.36%	653	654	58.36%	653	654	58.36%	653	654
Ent-Server DevOps	52.17%	12	13	52.17%	12	13	52.17%	12	13
Data-Pipeline R&D	69.47%	91	91	69.47%	91	91	69.47%	91	91
Ava-Server R&D	48.17%	79	91	48.17%	79	91	48.17%	79	91
Api R&D	82.19%	60	60	82.19%	60	60	82.19%	60	60

Showing 1-10 of 12 < 1 2 >

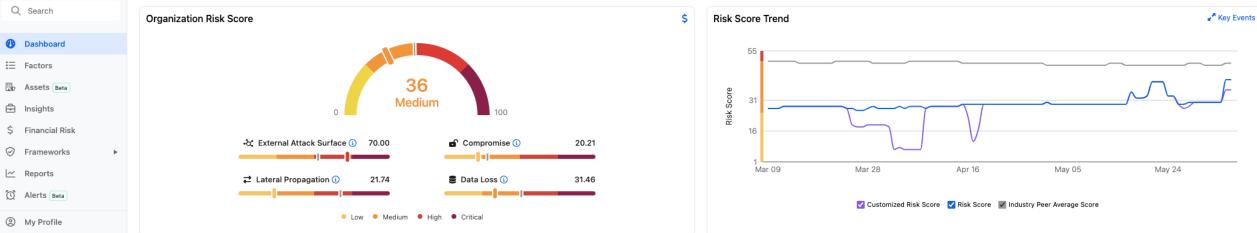


## Demo: Risk360

#### **Deepen Desai** Chief Security Officer

Risk360 -

#### Dashboard



Help

►

⇐] Logout

#### **Risk Events by Location**

6.6%



#### 

•

Colored Logout

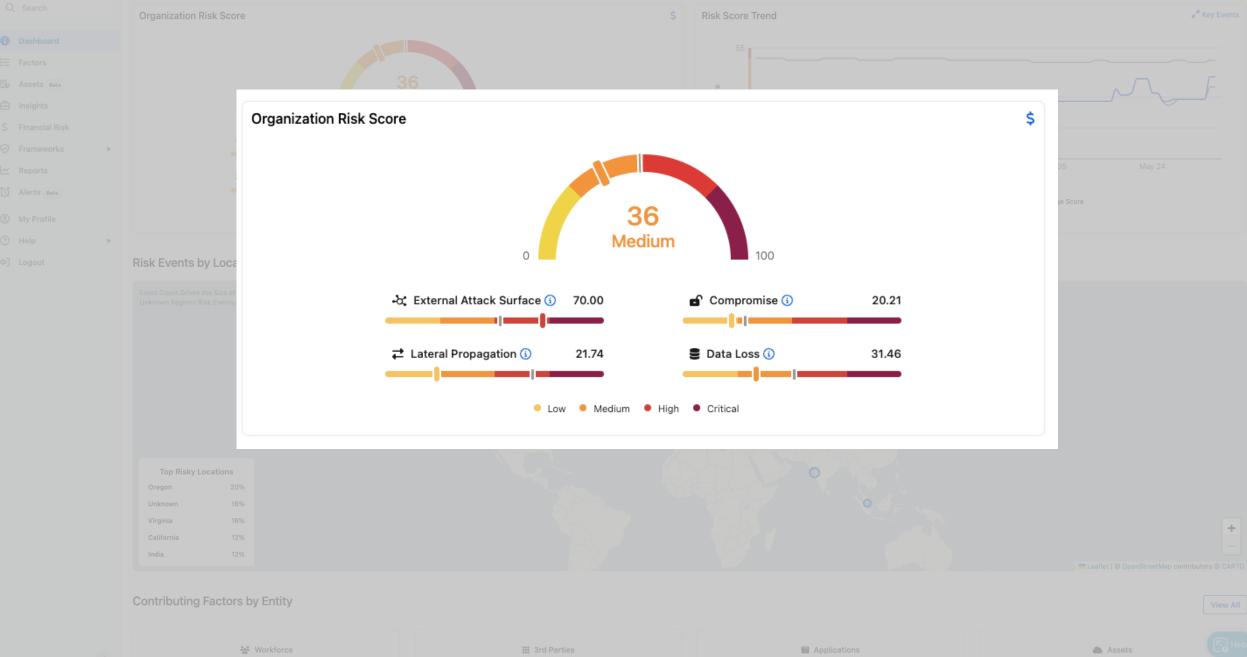


#### **Risk Events by Location**



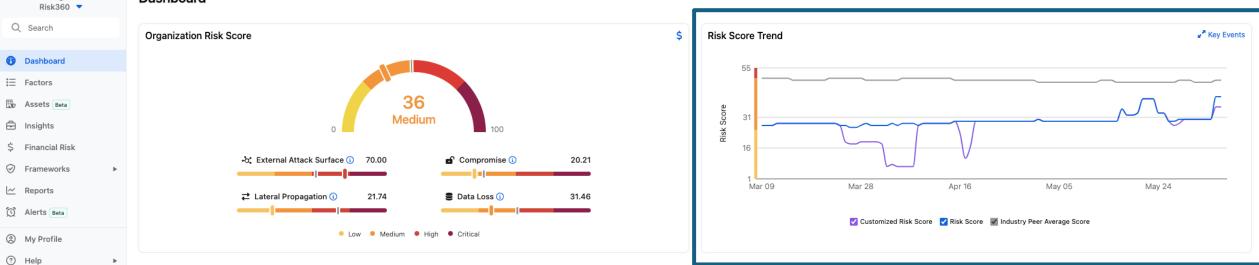
# Contributing Factors by Entity View All Workforce # 3rd Parties 0.0% 0.0%





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Colored Logout

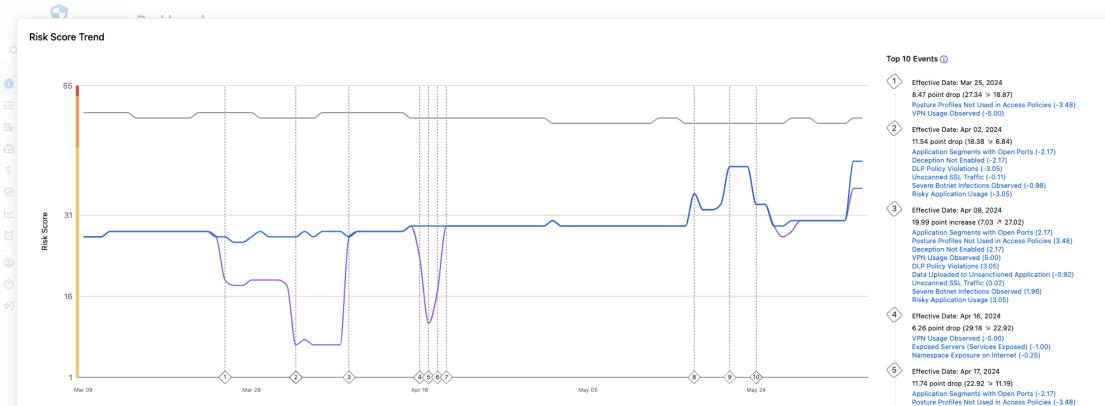


#### **Risk Events by Location**

6.6%



#### 





11.74 point drop (22.92 ≥ 11.19) Application Segments with Open Ports (-2.17) Posture Profiles Not Used in Access Policies (-3.48) DLP Policy Violations (-3.05) Unscanned SSL Traffic (0.01) Risky Application Usage (-3.05)

Effective Date: Apr 18, 2024

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6.24 point increase (11.19 ↗ 17.43) VPN Usage Observed (5.00)

Exposed Servers (Services Exposed) (1.00) Namespace Exposure on Internet (0.25)

Effective Date: Apr 19, 2024

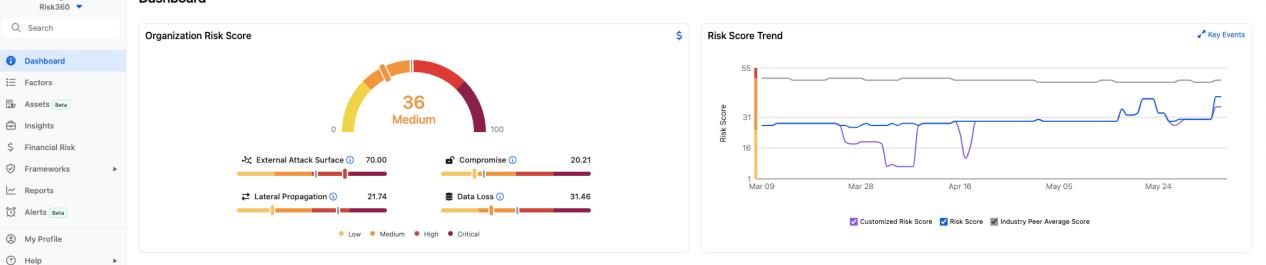
11.74 point increase (17.43 7 29.17) Application Segments with Open Ports (2.17) Posture Profiles Not Used in Access Policies (3.48)

View All Events

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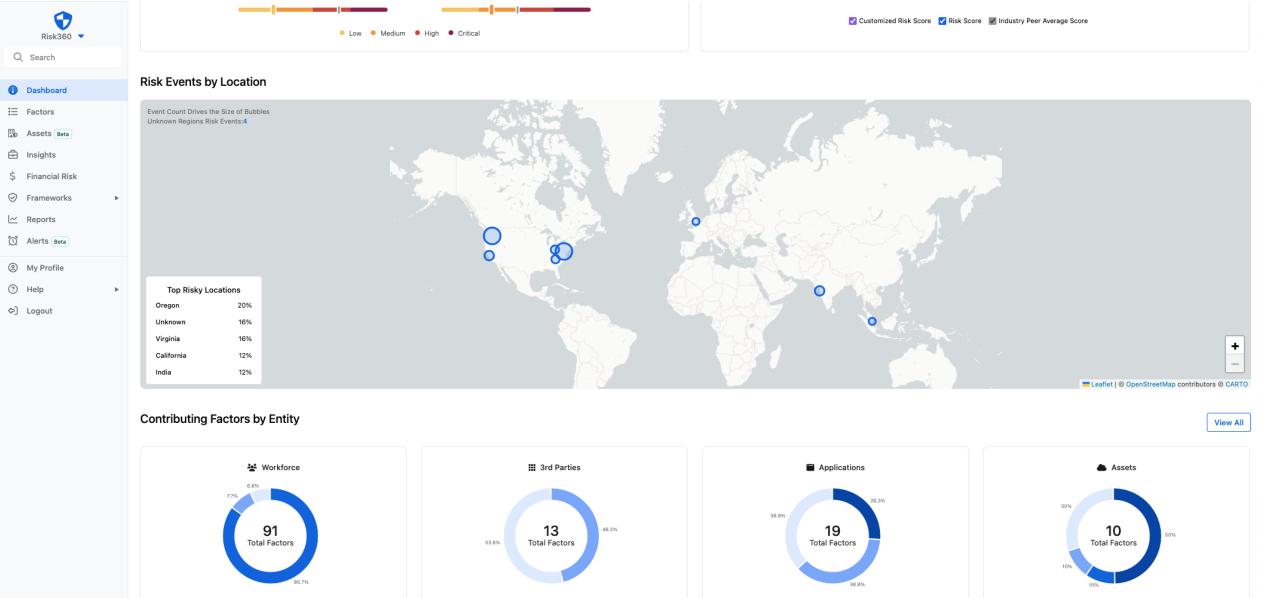
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#### **Risk Events by Location**



# Contributing Factors by Entity View All Workforce III 3rd Parties 0.0% 0.0%



An organization's employee base creates risk concentrated primarily around Third parties create risk related to lateral propagation and data loss compromise external attack surface

Assets create risk distributed across the four stages of breach

📕 External Attack Surface 🛛 Compromise 📄 Lateral Propagation 👘 Data Loss

Top 10 Factors



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#### Top 10 Factors

Q Search							
Search     Dashboard	Category	Factor	Your Score↓	Last 30 Days	Entities	Licensed?	Recommended Actions
E Factors	-& External Attack Surface	Known Vulnerabilities (CVEs)	6.25 / 6.25		0	N	Investigate these vulnerabilities* (CVEs): Critical: 3, High: 106, Medium: 236
<ul> <li>Assets Beta</li> <li>Insights</li> </ul>	-😋 External Attack Surface	Outdated SSL / TLS servers	5.00 / 5.00			N	Upgrade 4 servers* out of 58 exposed servers that are running outdated SSL/TLS versions.
<ul> <li>\$ Financial Risk</li> <li>Ø Frameworks</li> </ul>	-🌣 External Attack Surface	Exposed Servers (Services Exposed)	4.00 /5.00	ſ	0	Ν	Investigate 58 exposed servers*.
C Alerts Beta	🛢 Data Loss	DLP Policy Violations	3.05 / 3.05			Ν	Investigate user activity resulting in active DLP policy triggers.
My Profile	🛢 Data Loss	Risky Application Usage	3.05 / 3.05			Ν	Investigate the business use case for access to risky SaaS applications.
<ul><li>⑦ Help</li><li>▶</li><li>◆〕 Logout</li></ul>	← Lateral Propagation	Application Segments with Open Ports	2.17 / 2.17		0	Ν	Restrict ports for private application segments where possible.
- 5 5	← Lateral Propagation	Deception Not Enabled	2.17 / 2.17			Ν	Configure application decoys to create high fidelity alerts.
	Compromise	Sandbox - Behavioral Analysis	1.96 /1.96		2 <u>2</u> 2	Ν	Configure Sandbox policies based on the recommended actions found on help site.
	-🌣 External Attack Surface	Namespace Exposure on Internet	1.25 /1.25		0 5	Ν	Rename namespace for 198 keyword based domains with ambiguous names to eliminate leakage.
		Application Segmentation	1.09 / 5.43			Ν	Create application segments for 23 unsegmented FQDNs.

#### High Impact Recommendations -☆ External Attack Surface G -☆ External Attack Surface 0 0 Compromise G Malicious Content Blocks Exposed Servers External Facing Applications with Segmentation Vulnerabilities Problem Problem Problem Problem These are list of servers running within your organization's Attackers can use a public attack surface to enumerate Attackers move laterally from a compromised endpoint. A very high number of malicious content blocks are seen. An network currently exposed to the Internet. The higher the public-facing applications and identify vulnerabilities to Increasing adoption of user-to-application segmentation will active infection could be one of the reasons for these high shrink the Lateral Movement Risk and limit the opportunity number, larger will be the potential attack surface. While exploit number of blocks. some of these might be intentional and available for internet to spread laterally. use, many are often private applications that need to be Recommendation Recommendation made invisible to the public internet. Recommendation Patch and remediate public vulnerabilities Please review the source of these malicious content blocks. · Consider adopting Zscaler Private Access to remove the Utilize Device Posture ☑ as part of segmentation If an active infection is found, clean-up the infected Recommendation public attack surface altogether. policies. systems. Implement a Zero Trust solution like ZPA 🖸 to hide servers · Shrink your Lateral Movement Risk by reviewing

View All



#### Contributing Factors to Organizational Risk Score

🛢 Data Loss 31.46

•& External Attack Surface 70.00 Compromise 20.21

Q Search

	Dashboard
I≡	Factors
30	Assets Beta
ē	Insights
\$	Financial Risk
$\oslash$	Frameworks
~	Reports
Ø	Alerts Beta
٢	My Profile

⑦ Help

¢〕 Logout

	Factor	Category	Your Score ↓	Last 30 Days	Entities	Licensed?	Recommended Actions	Include
k 🕨	Known Vulnerabilities (CVEs)	-& External Attack Surface	6.25 / 6.25		0	Ν	Investigate these vulnerabilities* (CVEs): Critical: 3, High: 106, Medium: 236	< <p></p>
	Outdated SSL / TLS servers	-& External Attack Surface	5.00 / 5.00			Ν	Upgrade 4 servers* out of 58 exposed servers that are running outdated SSL/TLS versions.	< <p></p>
	Exposed Servers (Services Exposed)	-& External Attack Surface	4.00 / 5.00	ſ		Ν	Investigate 58 exposed servers*.	< <p></p>
	DLP Policy Violations	🛢 Data Loss	3.05 / 3.05		△ 🗇 쌀 🗱	Ν	Investigate user activity resulting in active DLP policy triggers.	< <p></p>
Þ	Risky Application Usage	🛢 Data Loss	3.05 / 3.05		△ 🗇 😤 🗱	Ν	Investigate the business use case for access to risky SaaS applications.	< <p></p>
	Application Segments with Open Ports		2.17 /2.17			Ν	Restrict ports for private application segments where possible.	< <p></p>
	Deception Not Enabled	← Lateral Propagation	2.17 /2.17		△ 🗇 營 🗱	Ν	Configure application decoys to create high fidelity alerts.	< <p></p>
	Sandbox - Behavioral Analysis	Compromise	1.96 /1.96		2 <u>2</u> 5	Ν	Configure Sandbox policies based on the recommended actions found on help site.	< <p></p>
	Namespace Exposure on Internet	-& External Attack Surface	1.25 /1.25			Ν	Rename namespace for 198 keyword based domains with ambiguous names to eliminate	< <p></p>
	Application Segmentation		1.09 / 5.43		日 经	Ν	Create application segments for 23 unsegmented FQDNs.	< <p></p>
	Public Cloud - Exposed instances	-& External Attack Surface	1.00 / 2.50	/	0	Ν	Investigate 40 exposed servers.	< <p></p>
	Malware (Malicious Content Blocked)	Compromise	0.98 /0.98	~~/_/	205 205	Ν	Investigate if user training or quarantine measures are required due to malicious content blocks	< <p></p>
	Data Uploaded to Unsanctioned Application	🛢 Data Loss	0.92 /4.57		○ □ 왕 ⅲ	Ν	Investigate users uploading data to unsanctioned apps. Consider labeling application if	< <p></p>
	> UEBA	🛢 Data Loss	0.85 /2.13		205 205	Ν	Investigate users flagged with these alerts and take necessary actions.	< <p></p>
	Unscanned Traffic Observed From Firewall Disabled Location	Compromise	0.64 / 0.66		2 <u>2</u>	Ν	Enable non-web firewall traffic inspection on 97.43% unscanned firewall traffic bytes, to reduc	< <p></p>
	> Advanced Settings	Compromise	0.34 /1.18		104 2	Ν	Configure the optimal advanced settings mix to minimize risk.	-
	> Mobile Advanced Threat Settings	Compromise	0.34 / 0.61		2 <u>2</u> 8	Ν	Configure the optimal mix of mobile malware protection policies.	Kelp

🕒 🖽 List View 🗄 Tree View

Q Search

E List View E Tree View

Q Search

Contributing Factors to Organizational Risk Score

Q Search

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Risk360 🔻

-& External Attack Surface 70.00	Compromise 20.21	tateral Propagation 21.74     Sata Loss 31.46

<ul><li>Dashboard</li><li>Factors</li></ul>	Factor	Category	Your Score ↓	Last 30 Days	Entities	Licensed?	Recommended Actions	Include
😨 Assets Beta	Sandbox - Behavioral Analysis	Compromise	1.96 /1.96		20 <sup>8</sup>	N	Configure Sandbox policies based on the recommended actions found on help site.	<ul> <li></li> </ul>
\$ Financial Risk	Malware (Malicious Content Blocked)	Compromise	0.98 /0.98	~_/_/	2 <u>2</u> 5	N	Investigate if user training or quarantine measures are required due to malicious content blocks	× 🗆
Frameworks     Frameworks     Reports	Unscanned Traffic Observed From Firewall Disabled Location	Compromise	0.64 / 0.66		202	Ν	Enable non-web firewall traffic inspection on 97.43% unscanned firewall traffic bytes, to reduc	
<ul> <li>Alerts Beta</li> <li>My Profile</li> </ul>	> Advanced Settings	Compromise	0.34 /1.18		202	Ν	Configure the optimal advanced settings mix to minimize risk.	-
? Help	> Mobile Advanced Threat Settings	Compromise	0.34 /0.61		2 <u>2</u> 5	Ν	Configure the optimal mix of mobile malware protection policies.	< <p></p>
¢] Logout	> Browser Control Settings	Compromise	0.32 /0.51		20 <sup>5</sup>	Ν	Block outdated and known vulnerable browser versions.	< <p></p>
	File Type Control	Compromise	0.29 /0.29		2 <u>25</u>	N	Consider blocking upload/download of file types such as FLASH, IPA, JAVA_APPLET, APK.	< <p></p>
	> Advanced URL Filter and Cloud App Settings	Compromise	0.10 /0.59		2 <u>8</u>	N	Configure Zscaler recommended URL Filtering rules and Cloud App Control policy based on you	
	> Advanced Threat Settings	Compromise	0.04 /1.62		2 <u>2</u> 2	N	Enable the optimal mix of advanced threat settings to protect your users.	< <p></p>
	Unscanned SSL Traffic	Compromise	0.03 / 3.04		20% 2	Ν	Enable inspection for 0.87% qualified SSL traffic.	<ul> <li></li> </ul>
	Unauthenticated Traffic	Compromise	0.01 /1.47		208 20	Ν	Consider reducing unauthenticated traffic.	< <p></p>
	Active Infections	Compromise	0.00 /2.94			Ν	Investigate 0 active infections (botnets) and reimage the machine to eliminate future	< <p></p>
	Severe Botnet Infections Observed	Compromise	0.00 /2.45			Ν	Quarantine machines that have botnets making callbacks to C&C hosts.	×
	Suspicious Domains (NRD/NOD/NADs)	Compromise	0.00 /1.47		20 <sup>9</sup>	Ν	Investigate users communicating with 0 NRD/NOD/NAD sites and provide user training as	· ·
	> Malware Protection Settings	Compromise	0.00 /1.13		2 <u>2</u> 5	Ν	Enable the recommended mix of virus and spyware settings.	< <p></p>
	Zero Day Prevention - Sandbox Quarantine	Compromise	0.00 /0.98		22	Ν	Enable quarantine for recommended file types to prevent zero-day threats.	< <p></p>
	URL Filtering Policy	Compromise	0.00 /0.86		20 <u>5</u>	Ν	Configure a rule to block all categories in the Legal Liability class such as Adult Material, Drug	Hel
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#### Contributing Factors to Organizational Risk Score

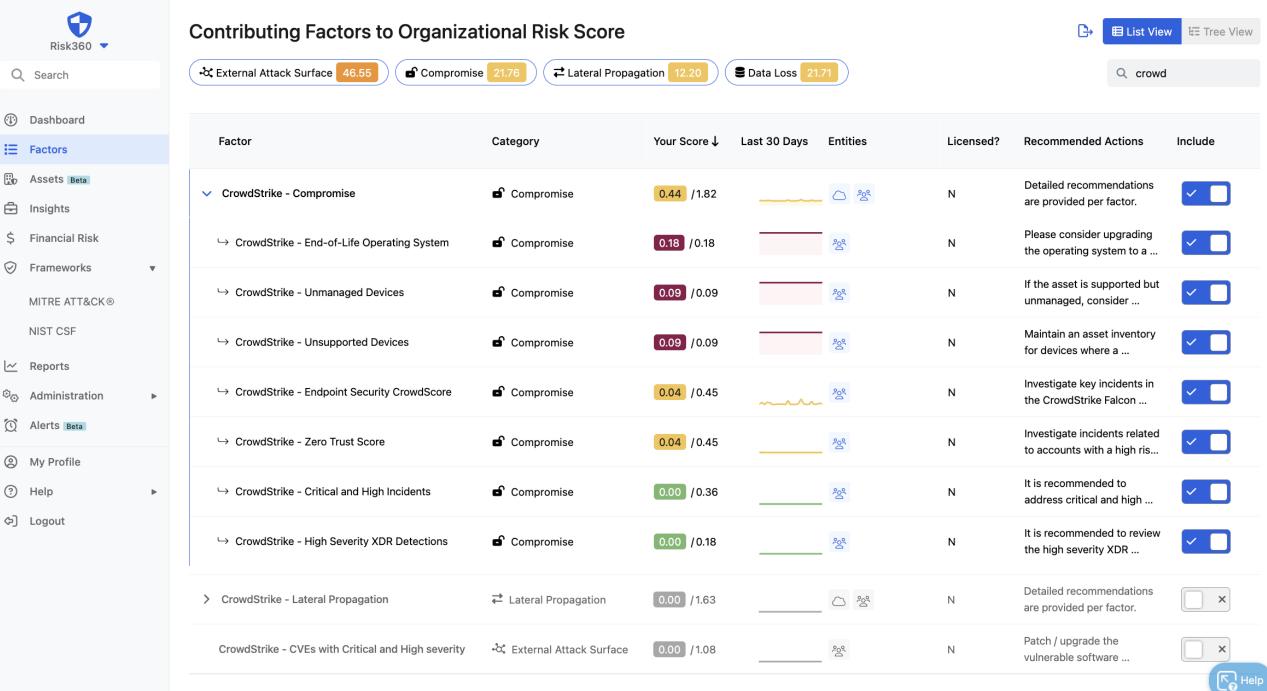
RISK360								
Q Search	-& External Attack Surface 46.55	se 21.76 🔁 Lateral Propag	ation 12.20	E Data Loss 21	.71		Q tenal	ble
③ Dashboard								
E Factors	Factor	Category	Your Score↓	Last 30 Days	Entities	Licensed?	Recommended Actions	Include
<ul> <li>Assets Beta</li> <li>Insights</li> </ul>	<ul> <li>Tenable - Attack Surface</li> </ul>	🕹 External Attack Surface	1.94 /2.37		٥	N	Patch / upgrade the vulnerable software	
\$ Financial Risk	→ Tenable - Critical and High VPR vulnerabilities with available exploit code	🗟 External Attack Surface	1.08 /1.08			N	Investigate Critical and High severity vulnerabilities	Image: A start of the start
✓ Frameworks ▼ MITRE ATT&CK®	→ Tenable - Critical and High severity vulnerabilities based on CVSS score	⊷ External Attack Surface	0.86 /0.86			N	Investigate these Critical or High severity vulnerabilitie	Image: Second
NIST CSF	→ Tenable - Critical and High VPR vulnerabilities with available exploit code and high threat recency	・な External Attack Surface	0.00 / 0.43			Ν	Investigate Critical and High severity vulnerabilities	<ul> <li>I</li> </ul>
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Alerts Beta								
My Profile								
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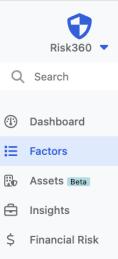
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#### Frameworks

MITRE ATT&CK®

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> CrowdStrike - Lateral Propagation

CrowdStrike - CVEs with Critical and High severity

NIST CSF

∠ Reports

ି<sub>ତି</sub> Administration

🖸 Alerts Beta

Ø My Profile

⑦ Help

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<b>Contributing Factors t</b>	o Organizational Risk

#### 🖧 External Attack Surface 46.55 Compromise ₽ Se Factor Category Re Inv Compromis CrowdStrike - Compromise De Compromis → CrowdStrike - End-of-Life Operating System → CrowdStrike - Unmanaged Devices G Compromis Compromis Compromis Compromis → CrowdStrike - Critical and High Incidents Compromis → CrowdStrike - High Severity XDR Detections Compromis

➡ Lateral Prop

🖧 External At

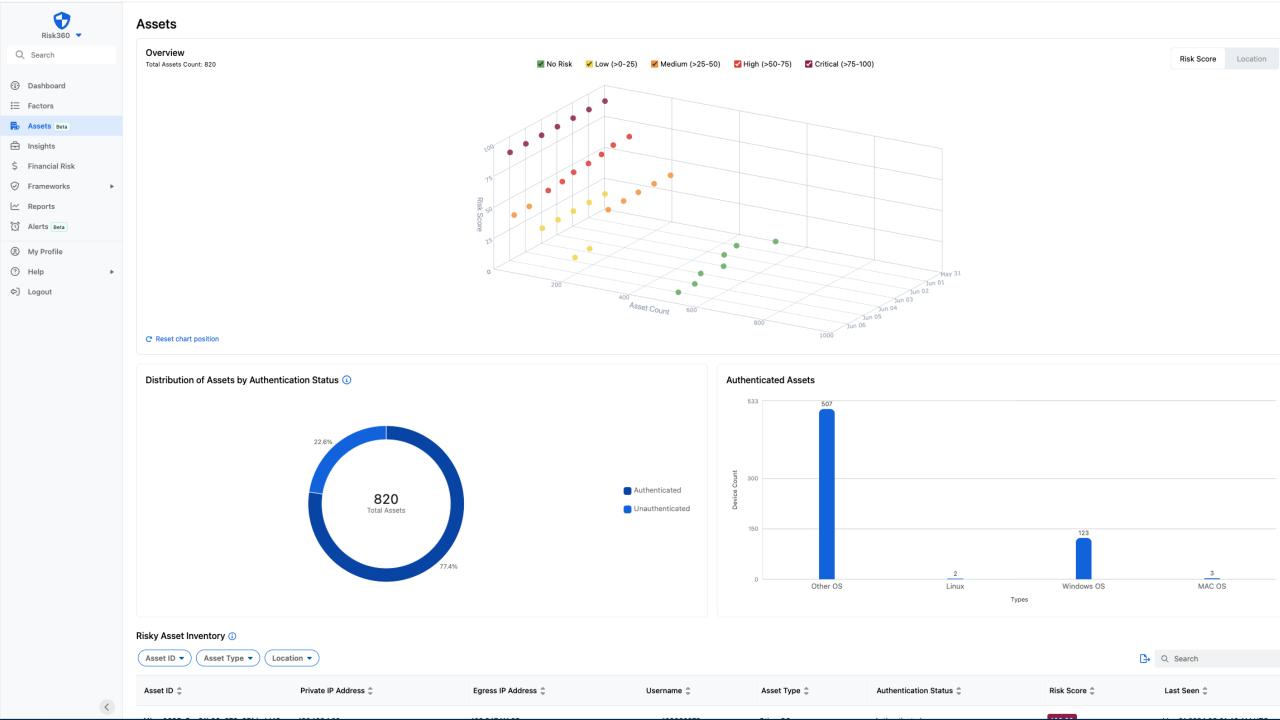
CrowdStrike - Zero Trust Score

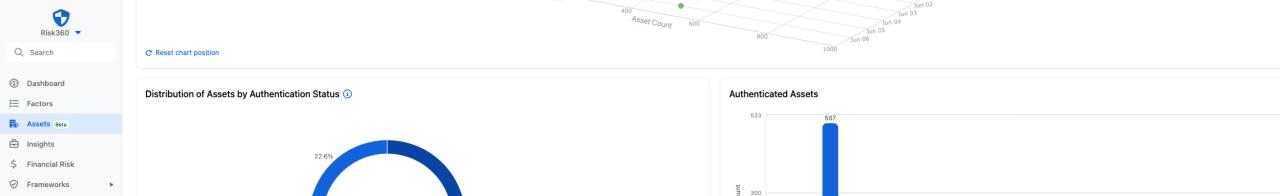
Parent Factor Name: CrowdStrike - Compromise

Details	Compliance	
everity: 🔍 L	W	
ecommend	ed Action	
nvestigate ir	cidents related to accounts with a high risk score in CrowdStrike Falcon.	
escription		
he Falcon Z	ero Trust Risk Score is a dynamic score resulting from the activities and	tl

The Falcon Zero Trust Risk Score is a dynamic score resulting from the activities and the behavior of a user or computer account. It is based on the entire account information available, and, to a large extent, it represents the likelihood of the account being successfully breached by a malicious attacker or of an insider going rogue. The average overall score in your environment is 92.239075. Full list of endpoints and their score can be found in the CrowdStrike Falcon web interface.







Authenticated

Unauthenticated

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150

Other OS

123

Windows OS

Types

2 Linux 3 MAC OS

820 Total Assets

🗠 Reports

🖸 Alerts Beta

My Profile

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⑦ Help

¢] Logout

Asset ID  Asset Type  Location	🕒 Q Search

Asset ID 🌲	Private IP Address 🌲	Egress IP Address 🌲	Username 🌲	Asset Type 🌲	Authentication Status 🌲	Risk Score 🌲	Last Seen 🌲
41bec0685a5ee81b99c872e35fdadd49	192.168.1.29	103.247.111.65	user_109360279	Other OS	Authenticated	100.00	May 31 2024 09:01:46 AM UTC
d4582c47c3ed009e8534c4f73754154c	172.20.10.4	119.234.32.41	user_107502105	Other OS	Authenticated	72.63	Jun 05 2024 06:23:41 AM UTC
01fe11bbfc0c2e89aee985799b68d9af	10.0.0.2	206.198.150.49	user_82640181	Windows OS	Authenticated	67.53	Jun 03 2024 01:36:41 AM UTC
07767fd199804d70dd1dc6755eb0952a	10.0.0.2	206.198.150.49	user_82636419	Windows OS	Authenticated	67.53	May 30 2024 07:47:37 PM UTC
0a0e0ada4e9a489c7b09e0761addf142	10.0.0.2	206.198.150.52	user_82735517	Other OS	Authenticated	67.53	Jun 06 2024 07:40:02 PM UTC
0b741d45be8ae1631e60a0f07010e283	10.0.0.2	206.198.150.51	user_82636418	Windows OS	Authenticated	67.53	Jun 02 2024 07:32:47 PM UTC
1147f886676b913d7077681695a2a64d	10.0.0.2	206.198.150.49	user_82476945	Other OS	Authenticated	67.53	Jun 05 2024 07:32:39 PM UTC
157f7ed04476135f5aa3d387c09db718	10.0.0.2	206.198.150.51	user_82634118	Windows OS	Authenticated	67.53	May 30 2024 06:07:57 PM UTC
16ac7c2b92f084936c601d949a7c633a	10.0.0.2	206.198.150.53	user_82641660	Other OS	Authenticated	67.53	Jun 06 2024 03:59:35 PM UTC



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#### **Contributing Factors to Organizational Risk**

Q Search	-X External Attack Surface 46.55	21.76
① Dashboard		
E Factors	Factor	Category
🖫 Assets Beta	<ul> <li>Tenable - Attack Surface</li> </ul>	🖧 External At
🖻 Insights		
\$ Financial Risk	→ Tenable - Critical and High VPR vulnerabilities with available exploit code	🕂 External At
Frameworks		
MITRE ATT&CK®	→ Tenable - Critical and High severity vulnerabilities based on CVSS score	-🛠 External At
NIST CSF	→ Tenable - Critical and High VPR vulnerabilities with available exploit code and high threat recency	-ಷ External At
🗠 Reports		
ି <sub>ତ</sub> Administration 🕨		
🕅 Alerts Beta		
My Profile		
<ul><li>Help</li></ul>		
수〕 Logout		

#### Tenable - Critical and High VPR vulnerabilities with available exploit code

Parent Factor Name: Tenable - Attack Surface

Details	Compliance

#### Severity: Critical

#### Recommended Action

Investigate Critical and High severity vulnerabilities based on VPR score and High, Functional and PoC exploit code maturity which are either in Open or Reopened State and are discoverable in your environment

#### Description

This is the breakdown of Critical and High severity vulnerabilities based on VPR score and exploit code maturity which are either in Open or Reopened State and are discoverable in your environment.

Count	VPR Category	Exploit Code Maturity
50	Critical	High
143	Critical	Functional
11	Critical	PoC
9	High	High
219	High	Functional
402	High	PoC

First, identify services that must be publicly exposed and immediately apply known patches to remove the vulnerability.

Second, identify any services that are meant to be internal and leverage Zscaler Private Access to eliminate the exposure.

Finally, identify any services that are no longer in use and remove them entirely.

You may also create perimeter decoys that 'mimic' exposed assets via strategically configured honeypots, by leveraging Zscaler Deception. If licensed, you can create perimeter decoys by visiting the Threat Intelligence section of Deception.

#### Useful Links:

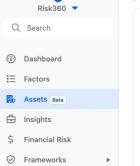
Creating Exposed Server Decoys



Step by step configuration guide for ZPA

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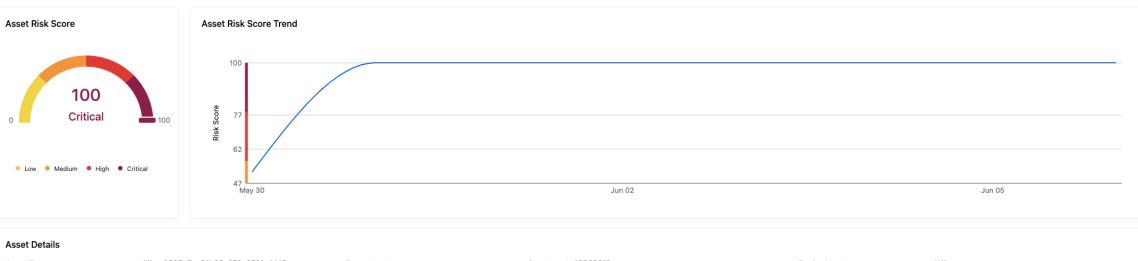
#### Assets > ID: 41bec0685a5ee81b99c872e35fdadd49



✓ Reports

🖸 Alerts Beta Ø My Profile ⑦ Help Constant

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Þ	Asset Details
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Asset ID	41bec0685a5ee81b99c872e35fdadd49	Department	department_48863618	Device Hostname	N/A
Username	user_109360279	Asset Type	Other OS	OS Type	Other OS
Private IP	192.168.1.29	Last Seen	May 31 2024 09:01:46 AM UTC	OS Version	N/A
Egress IP	103.247.111.65	Authentication Status	Authenticated		
Location	Road Warrior	Enrolled Device Type Version	N/A		

#### Asset Location



#### Events Contributing to Risk Score for Last 7 Days

- Malware block: malicious file
- May 31 2024 09:01:46 AM UTC | Malware
- Sandbox block inbound response: malicious file May 31 2024 08:48:19 AM UTC | Malware
- Sandbox block inbound response: malicious file May 31 2024 08:48:16 AM UTC | Malware
- Sandbox block inbound response: malicious file May 31 2024 08:48:12 AM UTC | Malware
- Sandbox block inbound response: malicious file May 31 2024 08:48:07 AM UTC | Malware

## Risk360 -

#### MITRE ATT&CK® (v13.1)

Risk360 🔻	Legend	«	Reconnaissance	Resource Development	Initial Access	Execution	Persistence	Privilege Escalation	Defense Evasion	Credential Access	Discovery	Lateral Movement
Q Search	Active Subscription										_	
① Dashboard	Zscaler for Users Enterprise L	icens	T1595 Active Scanning	Acquire Access	T1189 Drive-by Compromise	Cloud Administration	<sup>⊤1098</sup> Account Manipulation	Abuse Elevation Control	Abuse Elevation Control	Adversary-in- the-Middle	Account Discovery	T1210 Exploitation of Remote Services
⋮≡ Factors	47%		3				5	4	4	3	4	
🗒 Assets Beta			T1592 Gather Victim	T1583 Acquire	T1190 Exploit Public-	T1059 Command and	T1197 BITS Jobs	T1134 Access Token	T1134 Access Token	T1110 Brute Force	T1010 Application	T1534 Internal
Insights \$ Financial Risk	106 out of 226 Techniques Covered		Host Information	Infrastructure 8	Facing	Scripting 9		Manipulation 5	Manipulation 5	4	Window	Spearphishing
<ul> <li>Frameworks</li> </ul>	Zscaler Coverage	106	T1589 Gather Victim Identity	Compromise Accounts	T1133 External Remote Services	Container Administration	T1547 Boot or Logon Autostart	T1547 Boot or Logon Autostart	T1197 BITS Jobs	Credentials from Password Stores	T1217 Browser Information	T1570 Lateral Tool Transfer
MITRE ATT&CK®	<ul><li>Custom Coverage</li><li>Not Covered</li></ul>	0 120	3	3			14	14		5		
NIST CSF	Configurations	106	T1590 Gather Victim Network	Compromise Infrastructure	T1200 Hardware Additions	T1610 Deploy Container	Boot or Logon Initialization	Boot or Logon Initialization	T1812 Build Image on Host	Exploitation for Credential	Cloud Infrastructure	Remote Service Session Hijacking
✓ Reports	Configured	24	6	7	Additions		5	5	Host	oreaction	initiastructure	2
X Alerts Beta	Misconfigured	82	T1591 Gather Victim	T1587 Develop	T1566 Phishing	T1203 Exploitation for	T1176 Browser	T1543 Create or Modify	T1622 Debugger	T1187 Forced	T1538 Cloud Service	T1021 Remote Services
My Profile			Org Information	Capabilities	3	Client Execution	Extensions	System Process	Evasion	Authentication	Dashboard	7
⑦ Help ▶			T1598	T1685	T1091	T1659	T1554	T1484	T1140	T1606	T1526	T1091
수〕 Logout			Phishing for Information	Establish Accounts	Replication Through	Inter-Process Communication	Compromise Client Software	Domain Policy Modification	Deobfuscate/De code Files or	Forge Web Credentials	Cloud Service Discovery	Replication Through
			T1597 Search Closed Sources 2	T1588 Obtain Capabilities 6	T1195 Supply Chain Compromise 3	T1106 Native API	T1136 Create Account 3	T1611 Escape to Host	T1810 Deploy Container	T1056 Input Capture 4	<sup>T1619</sup> Cloud Storage Object Discovery	<sup>T1072</sup> Software Deployment
			T1596 Search Open Technical 5	T1608 Stage Capabilities 6	T1199 Trusted Relationship	T1053 Scheduled Task/Job 5	T1543 Create or Modify System Process 4	T1546 Event Triggered Execution 16	T1006 Direct Volume Access	T1558 Modify Authentication 8	Container and Resource	Tioso Taint Shared Content
			T1593		T1078	T1648	T1546	T1068	T1484	T1111	T1622	T1550
			Search Open Websites/Doma <sup>3</sup>		Valid Accounts	Serverless Execution	Event Triggered Execution	Exploitation for Privilege	Domain Policy Modification	Multi-Factor Authentication	Debugger Evasion	Use Alternate Authentication
			T1594 Search Victim- Owned Websites			T1129 Shared Modules	T1133 External Remote Services	T1674 Hijack Execution Flow 12	T1480 Execution Guardrails	T1621 Multi-Factor Authentication	T1852 Device Driver Discovery	
						<sup>T1072</sup> Software Deployment	T1574 Hijack Execution Flow 12	T1055 Process Injection 12	T1211 Exploitation for Defense Evasion	T1040 Network Sniffing	<sup>T1482</sup> Domain Trust Discovery	
						T1569 System Services 2	T1525 Implant Internal Image	T1053 Scheduled Task/Job 5	T1222 File and Directory 2	T1003 OS Credential Dumping 8	Tiosa File and Directory	
						T1204	T1556	T1078	T1564	T1628	T1615	
<						User Execution	Modify Authentication	Valid Accounts	Hide Artifacts	Steal Application Access Token	Group Policy Discovery	G

�	MITRE ATT&CK®	(v13.1)										
Risk360 🔻	Legend	« ,	Persistence	Privilege Escalation	Defense Evasion	Credential Access	Discovery	Lateral Movement	Collection	Command and Control	Exfiltration	Impact
Q Search	Active Subscription									Control		
(1) Dashboard	Zscaler for Users Enterprise Li	cens	T1098 Account	T1548 Abuse Elevation	T1548 Abuse Elevation	T1567 Adversary-in-	T1087 Account	T1210 Exploitation of	T1557 Adversary-in-	T1071 Application Layer	T1020 Automated	T1531 Account Access
⋮⊒ Factors	47%		Manipulation 5	Control 4	Control 4	the-Middle 3	Discovery 4	Remote Services	the-Middle 3	Protocol 4	Exfiltration 1	Removal
Beta			T1197 BITS Jobs	T1134 Access Token	T1134 Access Token	T1110 Brute Force	T1010 Application	T1534 Internal	T1560 Archive Collected	T1092 Communication	T1030 Data Transfer	T1485 Data Destruction
E Insights	106 out of 226	9	5115 5055	Manipulation	Manipulation 5	4	Window	Spearphishing	Data	Through	Size Limits	Data Destruction
\$ Financial Risk	Techniques Covered											
<ul> <li>Frameworks</li> </ul>	Zscaler Coverage	106	Boot or Logon Autostart	Boot or Logon Autostart	BITS Jobs	T1555 Credentials from Password Stores	T1217 Browser Information	T1570 Lateral Tool Transfer	T1123 Audio Capture	T1132 Data Encoding	Exfiltration Over Alternative	Data Encrypted
MITRE ATT&CK®	<ul> <li>Custom Coverage</li> <li>Not Covered</li> </ul>	0 120	14	14		5				2	3	
NIST CSF		ner	T1037 Boot or Logon	T1037 Boot or Logon	T1612 Build Image on	T1212 Exploitation for	T1580 Cloud	T1563 Remote Service	T1119 Automated	T1001 Data	T1041 Exfiltration Over	T1565 Data
~ Reports	Configurations Configured	106 24	Initialization	Initialization	Host	Credential	Infrastructure	Session Hijacking	Collection	Obfuscation 3	C2 Channel	Manipulation
🔯 Alerts Beta	Misconfigured	82	T1176	T1543	T1622	T1187	T1538	T1021	T1185	T1568	T1011	T1491
My Profile		r on	Browser Extensions	Create or Modify System Process	Debugger Evasion	Forced Authentication	Cloud Service Dashboard	Remote Services	Browser Session Hijacking	Dynamic Resolution	Exfiltration Over Other Network	Defacement
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⇔] Logout			T1554 Compromise	T1484 Domain Policy	T1140 Deobfuscate/De	T1606 Forge Web	T1526 Cloud Service	T1091 Replication	T1115 Clipboard Data	T1573 Encrypted	T1052 Exfiltration Over	T1561 Disk Wipe
		n 3	Client Software	Modification 2	code Files or	Credentials	Discovery	Through	chipbourd Data	Channel 2	Physical Medium	blak mpc
			T1136 Create Account 3	Escape to Host	T1810 Deploy Container	T1058 Input Capture 4	Cloud Storage Object Discovery	<sup>T1072</sup> Software Deployment	T1590 Data from Cloud Storage	T1008 Fallback Channels	T1567 Exfiltration Over Web Service 3	T1499 Endpoint Denial of Service
		5	T1543 Create or Modify System Process 4	T1548 Event Triggered Execution 16	T1006 Direct Volume Access	T1558 Modify Authentication 8	Container and Resource	Tioso Taint Shared Content	T1602 Data from Configuration 2	T1105 Ingress Tool Transfer	T1029 Scheduled Transfer	T1495 Firmware Corruption
			T1546 Event Triggered Execution 16	Exploitation for Privilege	T1484 Domain Policy Modification 2	Multi-Factor Authentication	T1622 Debugger Evasion	T1650 Use Alternate Authentication 4	T1213 Data from Information 3	T1104 Multi-Stage Channels	T1637 Transfer Data to Cloud Account	T1490 Inhibit System Recovery
		25	T1133 External Remote Services	T1574 Hijack Execution Flow 12	T1480 Execution Guardrails	Multi-Factor Authentication	T1852 Device Driver Discovery		T1005 Data from Local System	T1095 Non-Application Layer Protocol		T1498 Network Denial Service
			T1674 Hijack Execution Flow 12	T1055 Process Injection	T1211 Exploitation for Defense Evasion	T1040 Network Sniffing	Domain Trust Discovery		Data from Network Share	Non-Standard Port		T1496 Resource Hijacking
		es 2	T1525 Implant Internal Image	T1053 Scheduled Task/Job	T1222 File and Directory	OS Credential Dumping	File and Directory		Data from Removable Media	T1572 Protocol Tunneling		T1489 Service Stop
<		1	T1556 Modify Authentication	T1078 Valid Accounts	T1564 Hide Artifacts	T1528 Steal Application Access Token	T1615 Group Policy Discovery		T1074 Data Staged	<sup>т1090</sup> Ргоху		T1529 System Shutdown/Rebo

#### • Risk360 🔻

Reports

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#### Dashboard ∃ Factors

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Frameworks

MITRE ATT&CK®

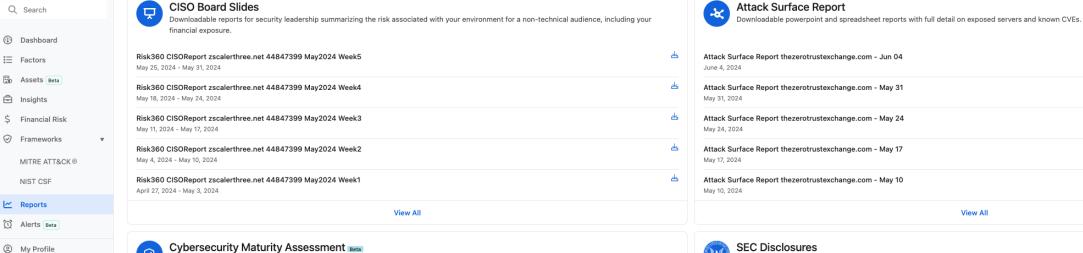
NIST CSF

#### Reports

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SEC Disclosures

Sample language that can be a helpful starting point for security and legal teams in addressing the SEC's new cyber risk reporting regulations.

View All

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#### Miscellaneous

ů Various materials on risk management, including a new book published on how board members can manage cyber risk.

Powerful, holistic reports on your zero trust journey, generated by a custom large language model (LLM) developed by Zscaler.

Zscaler Cybersecurity eBook

by Andy Brown & Helmuth Ludwig

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New SEC Rules for Cybersecurity Disclosures

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#### • Risk360

#### Reports

Risk360 -	Reports			
Q Search	CISO Board Slides Downloadable reports for security leadership summarizing the risk associated with your environment for a non-technical audience, including your financial exposure.		Attack Surface Report Downloadable powerpoint and spreadsheet reports with full detail on exposed servers and known CVEs.	
<ul><li>④ Dashboard</li><li>⋮≡ Factors</li></ul>	Risk360 CISOReport zscalerthree.net 44847399 May2024 Week5 May 25, 2024 - May 31, 2024	ᅶ	Attack Surface Report thezerotrustexchange.com - Jun 04 June 4, 2024	Ъ
<ul> <li>Assets Beta</li> <li>Insights</li> </ul>	Risk360 CISOReport zscalerthree.net 44847399 May2024 Week4 May 18, 2024 - May 24, 2024	出	Attack Surface Report thezerotrustexchange.com - May 31 May 31, 2024	25
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C Alerts Beta	View All		View All	
<ul><li>② My Profile</li><li>③ Help ►</li></ul>	Cybersecurity Maturity Assessment Beta Powerful, holistic reports on your zero trust journey, generated by a custom large language model (LLM) developed by Zscaler.		SEC Disclosures Sample language that can be a helpful starting point for security and legal teams in addressing the SEC's new cyber risk reporting regulations.	
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### Risk360 -

Reports

# Dashboard

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Miscellaneous

Zscaler Cybersecurity eBook

New SEC Rules for Cybersecurity Disclosures



**Zscaler Risk360 Cybersecurity Maturity Assessment** \*\* A Generative AI powered report on The Zero Trust Exchange's zero trust journey January 19, 2024 detail on exposed servers and known CVEs.

and legal teams in addressing the SEC's new cyber risk reporting regulations.

### 0





The Zero Trust Exchange's overall cybersecurity risk score is 24.1, which is significantly lower than its peers. The risk score translates to the company being approximately 76% of the way in achieving its zero trust journey. This report lays out the key findings related to The Zero Trust Exchange's cybersecurity

The Zero Trust Exchange has a Data Loss Risk Score of 13.2, which is lower than the Peer Data Loss Risk Score of 46.4, because the company engages less actively in using risky applications. Its Lateral Propagation Risk Score is 35.7, below the Peer Lateral Propagation Risk Score of 66.7, due to a higher degree of application segmentation implemented by the company. The Zero Trust Exchange's Financial

Risk is \$9,676,259 which is lower than peers at \$38,975,215. Key statistics on The Zero Trust Exchange's cybersecurity architecture rollout:

 The Zero Trust Exchange has rolled out ZIA to all users. The Zero Trust Exchange has created 1 Sandbox rules compared to 1 for peers, 7 firewall rules compared to peers with 7, and 7 DNS rules

compared to peers with 5. The company has 40+ key advanced threat settings enabled, including capabilities like detecting and blocking viruses, C2 traffic, adware/spyware, ransomware, IRC

• The Zero Trust Exchange has rolled out ZPA to its users, for robust zero trust access to private tunneling, anonymizers.

applications. The Zero Trust Exchange is fairly mature in their segmentation journey, having configured 44 unique application segments (compared to peers at 13), along with 17 policies

The Zero Trust Exchange has made good progress in securing its cyber environment, though there is still work to be done. Some high impact recommendations are as follows. Discontinue the use of VPN services to mitigate the risk of lateral movement within the network. Implement posture checks to strengthen defenses and review access to SaaS applications to ensure necessary security measures are in place.

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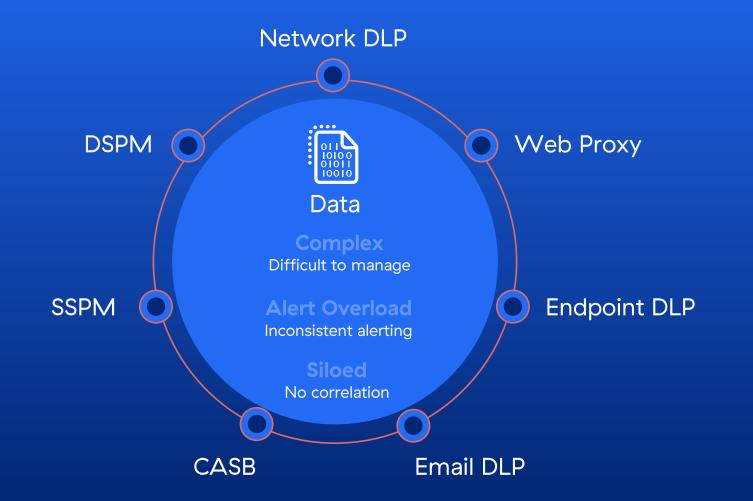
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	CISO Board Slides Downloadable reports for security leadership summa	are at 50.0)	et reports with full detail on exposed servers and known CVEs.			
		1. Executive Summary Risk - risk score of 24.1 (compared to peers at 50.0) Organization Risk Score				
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		core translates to the company being approximately 76% of th	ne way in achieving its zero			
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elp 🕨		cause the company engages less actively in using risky applic				
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	Risk is \$9,676,25	9 which is lower than peers at \$38,975,215.				
		<ul> <li>The Zero Trust Exchange real</li> <li>Sandbox rules compared to 1 for peers, 7 firewall rules compared to 1</li> <li>Sandbox rules compared to 1 for peers, 7 firewall rules compared threat settings enabled, including compared to peers with 5. The company has 40+ key advanced threat settings enabled, including capabilities like detecting and blocking viruses, C2 traffic, adware/spyware, ransomware, IRC tunneling, anonymizers.</li> <li>The Zero Trust Exchange has rolled out ZPA to its users, for robust zero trust access to private tunneling.</li> </ul>				
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	New SEC Rules for Cybersecurity Disclosures					



# **Data Protection**

#### Moinul Khan VP & GM, Data Protection

## Point products for data protection leads to breaches



ZenithLive<sup>24</sup>

## Zscaler has the best vantage point to deliver data security



Inline, Inspecting all transactions at Realtime



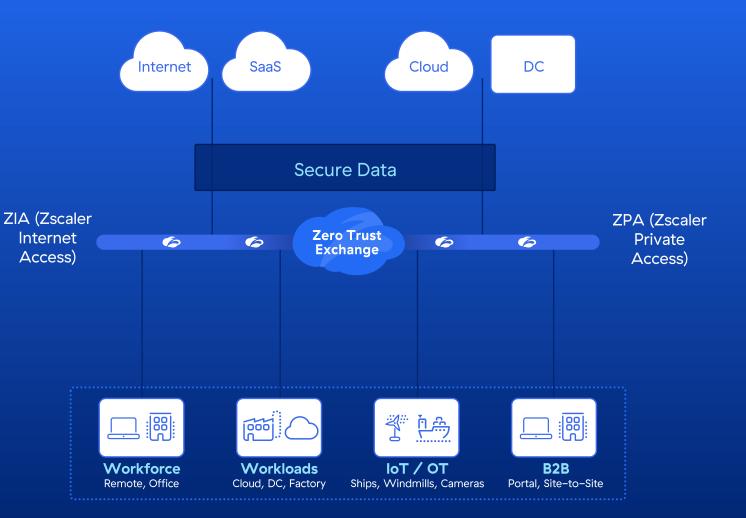
Secures data in all applications (Web, SaaS, On-prem & Cloud Apps)



Natural fit for DP expansion, from Web to SaaS, to private apps, to IaaS, to Endpoint and to Email



Integrated threat prevention to keep the bad guys out while protecting sensitive data from insider threats

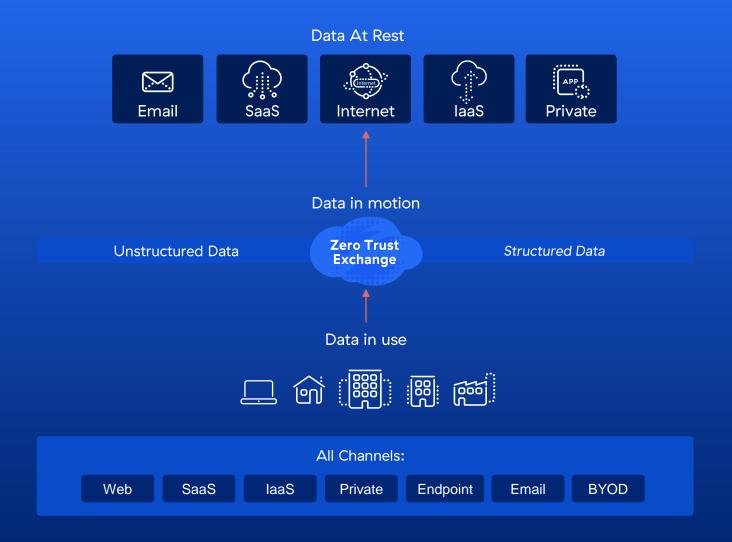


# Accelerating Data Protection pillar innovations

						Email DLP DSPM Gen-Al Security
					Endpoint SaaS Supply DLP Chain	Endpoint SaaS Supply DLP Chain
					Watermark Encryption	Watermark Encryption
				1	BYOD Browser Isolation	BYOD Browser Isolation
				Workflow Automation	Workflow Automation	Workflow Automation
Data				AI/ML Data Discovery	AI/ML Data Discovery	AI/ML Data Discovery
Protection				SSPM	SSPM	SSPM
			Private Apps Inline DLP	Private Apps Inline DLP	Private Apps Inline DLP	Private Apps Inline DLP
Pillar			CASB	CASB	CASB	CASB
		OCR IDM CASB	OCR IDM CASB	OCR IDM CASB	OCR IDM CASB	OCR IDM CASB
		MSFT AIP OOB API	MSFT AIP OOB API	MSFT AIP OOB API	MSFT AIP OOB API	MSFT AIP OOB API
	Inline Web DLP	Inline Web DLP	Inline Web DLP	Inline Web DLP	Inline Web DLP	Inline Web DLP
	EDM	EDM	EDM	EDM	EDM	EDM
	2019	2020	2021	2022	2023	2024
Acquisitions	5	Cloudneeti	Trustdome	Shift-Right	Canonic Security SecurelyShare	

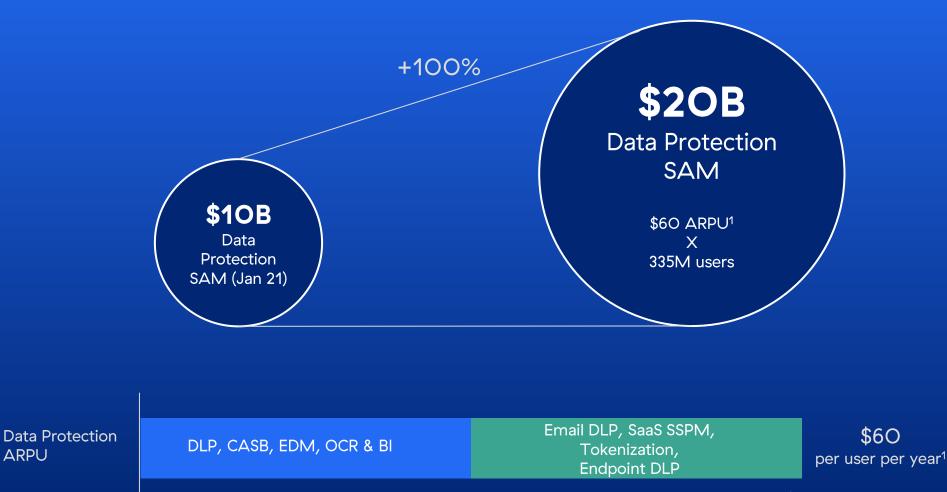
ZenithLive<sup>24</sup>

# Most comprehensive fully integrated Data Protection solutions



ZenithLive<sup>24</sup>

## Data Protection SAM expansion driven by ARPU expansion



+\$30 (expanded capabilities)

1. Per user pricing for individual products is effective annual prices to Zscaler for customers of 5,000 seats (also referred to as ARPU, or average revenue per user)

\$30

(as of Jan 21)



ARPU

# Data Protection customer wins

**Global Bank** 

(New Zscaler logo)

~150k seats SSE Play (SWG, ZTNA and DP)

#### **Data Protection**

- Inline Web DLP
- OOB CASB Data at rest
- EDM/IDM/OCR
- Workflow automation
- 3rd party app governance (Canonic Security)
- Endpoint DLP

Fortune 500 Financial Services (Endpoint DLP upsell)

>70k seats Inline DLP & OO API based data at rest security

#### Symantec Replacement

- Leveraging the power of Zscaler platform
- Replaced Symantec Endpoint DLP with Zscaler's integrated endpoint DLP

## Fortune 100 Technology

(Data Protection platform upsell)

**Realized Value** 

After 6 months of ZIA use, realized they needed Data Protection

Replaced Digital Guardian Data Protection Use

- Data in motion Web DLP
- Data at rest SaaS data
- Data in use Endpoint DLP

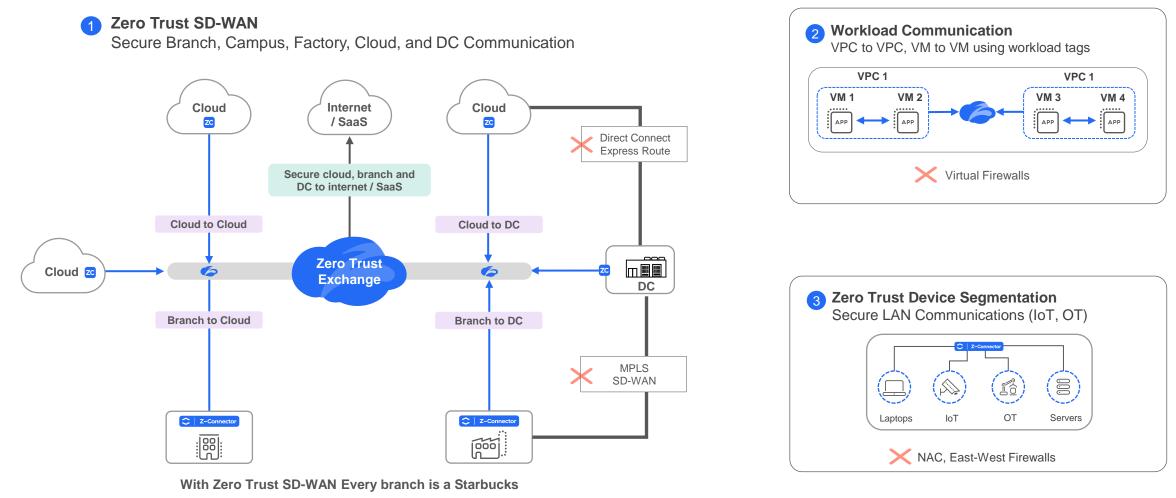


# Zero Trust Networking

## Naresh Kumar

VP, Product Management – Zero Trust Networking

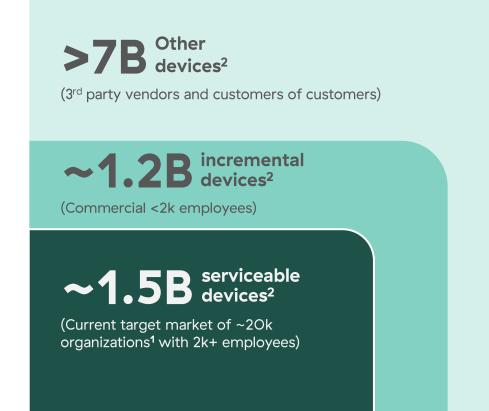
# Introducing Zero Trust Networking for Campuses and Clouds





# Zero Trust for Branch creating new market opportunities

## **Branches/Factories (including IoT/OT)**



Incremental opportunities in Branches/Factories



1. Based on Zscaler's analysis of worldwide organization and employee data from ZoomInfo

2. Based on Zscaler's analysis of worldwide commercial IoT/OT devices from Gartner

3. Average Revenue Per Device

# **Customer Wins**

## **Global Legal Services**

(Zero Trust SD-WAN Upsell)

**70 sites** ZT400, ZT600, ZT800

#### Forcepoint Firewall Replacement

- Global deployment
- Replaced firewall and routers with integrated ZT device as gateway
- Site-to-site VPN replacement
- Zero Trust for IoT /OT devices in branch offices

## **European IT Services**

(Zero Trust SD-WAN upsell)

**45 sites** ZT800

#### Cisco Firewall & SD-WAN Replacement

- Network Modernization initiative
- Replaced Cisco SD-WAN with integrated ZT device as gateway
- Site-to-site VPN replacement
- Consistent security posture and policies

### Healthcare

(Zero Trust SD-WAN upsell)

**90 sites** ZT600, ZT800

#### Palo Firewall & Cisco SD-WAN Replacement

- Café-like branch initiative
- Network simplification & cost savings
- Site-to-site VPN challenges
- Remote printing, badge reader access, security camera streaming use cases

# ZenithLive<sup>24</sup>

# **Customer Journeys**



# Go-to-Market Strategy

### Mike Rich

**Chief Revenue Officer and President of Global Sales** 

# The world's leading

**Zero Trust platform** 

at the cusp of a massive opportunity

400B+

**Daily transactions** 

40%+

**F500 customers** 

**\$96B** 

Serviceable addressable market opportunity

500+

\$1M+ ARR customers

50+

**\$5M+ ARR customers** 

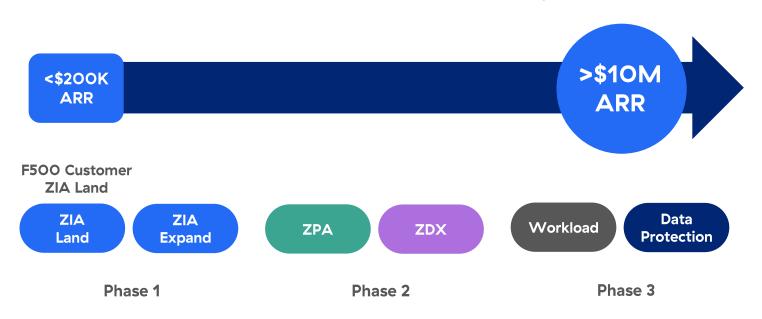
# Evolving the transition from transactional to account-centric selling

Focus on continuous customer value realization and account penetration Increased footprint into the Global 2000 and Fortune 500 Collaborative pursuit of strategic focus accounts with GSIs

# Scaling a proven playbook to add more \$10M+ ARR customers

## **Results of Account-centric selling**

Real Fortune 500 customer example



# Global 2000 customers with <\$1M ARR today

# 400+

**Experience your world, secured.** 

# **Stronger GSI partnerships to drive greater value for customers**

## Zscaler already delivers customer outcomes that are important to GSIs

Acceleration of large transformation projects

Cost take out

**Network modernization** 

**Cloud migration** 

A&M

# Stepping up GSI partnerships with dedicated programs

Get embedded into	CEO-to-CEO and
managed service	executive connections
practice	with top GSIs
Developing joint pursuit plans with strategic accounts	Building dedicated GSI sales team

# Verticalization will drive significant upsell and new logos



## Drive new logo, cross-sell, and upsell

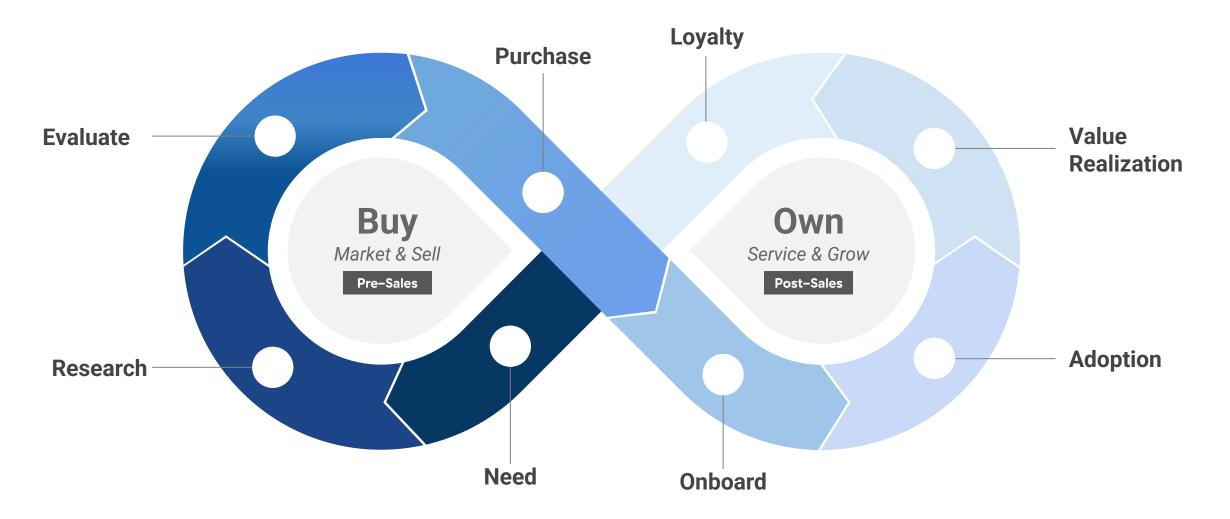
# Achieving scalability with simplicity



GSIs targeted at majors and government. Scaling commercial motion through partner ecosystem.

# **Delight the customer at every stage**

DRIVE PROGRESSION THROUGH CUSTOMER-CENTRIC "MOMENTS THAT MATTER"





# Closing

### Jay Chaudhry Founder, Chairman, and CEO

# Our platform is expanding to a class of its own



Our Zero Trust Exchange platform expanded beyond traditional SASE with innovations that are aligned with customer needs. These innovations are also increasing our serviceable addressable market to \$96B.



With Zscaler's Zero Trust Exchange data and Avalor's Data Fabric technology, we will deliver unique Aldriven innovations to disrupt the traditional security risk management and operations market.



Zscaler has the best vantage point to deliver Data Protection as we are sitting inline with the traffic. We have accelerated the pace of innovations, and we have the most comprehensive data protection platform.



Zero Trust SD-WAN enables every branch and factory to be treated like a Starbucks, which means there is no lateral threat movement. Zero Trust segmentation eliminates the need for firewall-based segmentation.



**Building a strong Go-To-Market organization to drive durable high growth and capture our large market opportunity.**